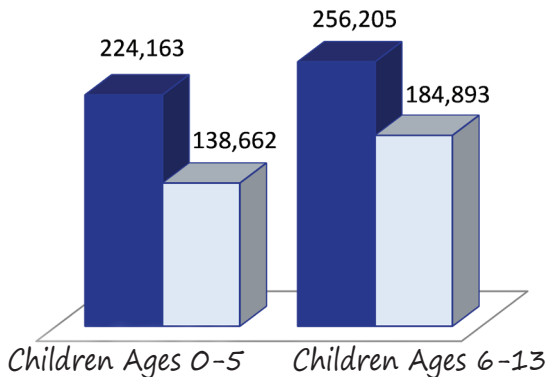




Need

Need is not the demand of care. Need is defined as the number of children living in households where all parents work. These are children living in single-working parent and dual-earner households.

Demographics	Ages 0-5	Ages 6-13
Total Children	224,163	256,205
Children in Households Where all Parents Work	61.9%	72.2%



- Total Children in Nevada
- Living in Households Where All Parents Work

2012 Child Care Referrals 3041

Schedule Requested by Parent to CCR&R*	
24 Hour or Overnight	27%
Before & After School	12%
Part-Time Care	4%
Rotating Schedule	3%
Weekend Care	5%
Drop-In/Respite/Intermittent Care	11%
Full-Time Care	95%

Type of Care Requested by Parent to CCR&R*	
Child Care Center	88%
Family Child Care	56%
Group Family Child Care	39%
Preschool Program (State Pre-K)	12%
School-Age Program	8%

Affordability

The cost of child care in Nevada's licensed centers ranks 16th most expensive in the nation for infant care and 19th most expensive for 4-year-old care. For family child care, Nevada ranks as the 14th most expensive state for infant care and 12th most expensive for 4-year-old care.

Median Family Income (with children under the age of 18)	\$59,413
Married Couple Families	\$75,388
Single Male Households	\$48,581
Single Female Households	\$36,333

Average Cost of Licensed Child Care	Center	Family	Group
Infants (Birth-11 Months)	\$9,751	\$8,207	\$7,740
% of Median Family Income	16%	14%	13%
% of Single Female Households	27%	23%	21%
Toddlers (12-35 Months)	\$8,835	\$7,840	\$7,400
% of Median Family Income	15%	13%	12%
% of Single Female Households	24%	22%	20%
Pre-School Children (3-5 Years Old)	\$7,894	\$7,572	\$6,788
% of Median Family Income	13%	13%	11%
% of Single Female Households	22%	21%	19%
School-Age Children (6+ Years Old)	\$7,171	\$7,296	\$6,029
% of Median Family Income	12%	12%	10%
% of Single Female Households	20%	20%	17%

Average Cost of License-Exempt Out-of-School Time Programs*	\$2,953
% of Median Family Income	5%
% of Single Female Households	8%

* School-based & community-based programs (e.g., Boys & Girls Club, YMCA, 21st Century Community Learning Programs, After-School All-Stars)

Licensed Providers Offering Financial Assistance	
Employer Support	10%
Military Subsidy	8%
Multi-Child Discount	39%
Scholarships	5%
Sliding Fee Scale	4%

Families and Children on State Subsidy in 2012	
Average Number of Families Served/Month	3412
Average Number of Children Served/Month	5804

Nevada serves 1.9% of low-income children (<200% of poverty) on Subsidy, which is the lowest in the nation followed by Maine (2.1%), California (2.9%), and Idaho (3.6%).

Providers Participating on Subsidy / % of Provider		
Licensed	School-Age	Family, Friend, Neighbor
554 / 69%	299 / 76%	481 / n/a

Center-based infant care in Nevada exceeds the cost of tuition and fees at UNR/UNLV (\$6,983 / 15 credits each semester) by 40%.



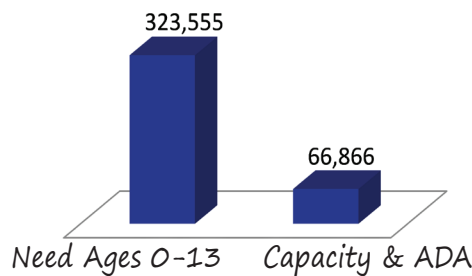


Supply

Licensed-Exempt Out-of-School Time (OST) Programs

Net Loss in OST Programs 1-2009 to 1-2012	-22
Average Daily Attendance 1-2009 to 1-2012	-15,540
Average Daily Attendance (ADA)	21,308
Number of OST Programs	392
# Schools Grades K-6 with Program*	369
% of Elementary Schools with Program	79%
# Schools Grades 7-8 with Program*	94
% of Middle Schools with Program	53%

*Same program may serve children in K-6 and 7-8 and is counted in both categories. School-Age Program number is a unique program number for county.



Licensed child care meets **33%** of the need for children ages 0-5. OST programs meet **12%** of the need for children ages 6-13. Combined, ECE and OST programs meet **21%** of the need for children ages 0-13.

Licensed Child Care (no accommodation facilities or institutions)

Net Loss in Licensed Programs 1-2009 to 1-2012	-91
Net Loss in Licensed Capacity 1-2009 to 1-2012	-7,040
Number of Centers (includes centers on sovereign/tribal land)	471
Head Start (Tribal, Early & HS included in centers above)	56
State-Funded Pre-K (included in centers above)	32
Number of Family Child Care Homes	379
Number of Family Group Child Care Homes	22

Licensed Child Care Capacity

Centers (includes centers on sovereign/tribal land)	43,092
Head Start (Tribal, Early & HS included in centers above)	2,752
State-Funded Pre-K (included in centers above)	1,288
Family Child Care Homes	2,196
Family Group Child Care Homes	270

Licensed Providers Offering Enhanced Schedules

24 Hour Care or Overnight	10%
Evening Care (open after 7:00pm)	12%
Track Breaks	42%
Rotating Schedules	10%
Weekend (Both Saturday & Sunday)	2%

Workforce	Center	FCC/Grp	SA Program
Number in Workforce	5,384	451	1531
Registry Participants*	4,105	339	n/a

* Only included participants working in programs that provide care to children.

Licensed Child Care | Length of Employment at Program

10 Years Plus	32%
6-9 Years	13%
4-5 Years	14%
1-3 Years	25%
Less Than 1 Year	16%

Licensed Child Care | Center Staff

Turnover rate of Center-Based Staff in 2011	16%
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Licensed Child Care | Highest Educational Attainment

Less than a High School Diploma	31%
High School Diploma	25%
Some College	22%
Associate's Degree - ECE	3%
Associate's Degree - Other	3%
Bachelor's Degree - ECE	4%
Bachelor's Degree - Other	9%
Postgraduate Degree - ECE	1%
Postgraduate Degree - Other	2%

Workforce & Quality

Longevity & Accreditation	Centers	FCC/Grp	SA Prog.
Average Years in Business	10.2	7.3	19
Accredited Programs	53	5	2

Licensed Center Wages*	Average Starting	Average	Median Reported to NV Registry
Aides	\$8.58	\$9.26	\$9.25
Lead Teachers	\$10.35	\$11.90	\$11.00
Director	\$14.90	\$18.11	\$14.00

Licensed Providers % with Other Benefits	Center	FCC/Grp*
Health Insurance	25%	2%
Paid Vacation	46%	19%
Paid Sick Leave	37%	11%
Retirement	14%	1%
Fees for Training	9%	2%

* Other Compensation for Family Child Care (FCC) or Group (Grp) can include coverage by spouse or significant others. Paid vacation and sick leave for these providers is covered by their tuition fees.





Data Sources

Need

Total Children in Nevada	United State Census Bureau. (2011). <i>2010 Census: Summary file 2, table PCT3</i> [Data file]. Available from the Census website: www.census.gov .
Children Living in Households Where all Parents Work	United States Census Bureau. (2011). <i>2006-2010 American Community Survey 5-Year Estimates: Table B23008 Age of own children under 18 years in families and subfamilies by living arrangements by employment status of parents-Universe: Own children under 18 years in families and subfamilies</i> [Data file]. Available from the Census website: www.factfinder2.census.gov .
Child Care Referrals, Schedule, and Type of Care Requested	The Children's Cabinet, Inc. (2012). <i>2011 Market Rates and Child Care Attributes Survey</i> [Data file]. Reno, NV: Author.

Affordability

Median Family Income	United States Census Bureau. (2012). <i>2007-2011 American Community Survey 5-Year Estimates: Table S1903 Median income in the past 12 months (in 2011 inflation-adjusted dollars)</i> [Data file]. Available from the Census website: www.factfinder2.census.gov .
Average Cost of Licensed Care	The Children's Cabinet, Inc. (2012). <i>2011 Market Rates and Child Care Attributes Survey</i> [Data file]. Reno, NV: Author.
Average Cost of Care in Nevada Compared to United States	The Children's Cabinet, Inc. (2012). <i>2011 Market Rates and Child Care Attributes Survey</i> [Data file]. Reno, NV: Author.
Annual Cost for Tuition and Fees at UNR & UNLV	University of Nevada, Reno (2012, December). Tuition and Fee Cost Calculator. Retrieved December 14, 2012 from http://www.unr.edu/tuition-and-fees/cost-calculator .
Average Cost of License-Exempt OST Programs	The Children's Cabinet, Inc. (2012). <i>2011 Out-of-School Time in Nevada Survey</i> [Data file]. Reno, NV: Author.
Licensed Providers - Financial Assistance	The Children's Cabinet, Inc. (2012). <i>2011 Market Rates and Child Care Attributes Survey</i> [Data file]. Reno, NV: Author.
Families and Children on State Subsidy in 2012	Nevada Division of Welfare and Supportive Services Child Care and Development Program. (2012). County profile reports for months January through December 2012. Carson City, NV: Author. Nevada Division of Welfare and Supportive Services Child Care and Development Program. (2012). Case load profile reports for months January through December 2012. Carson City, NV: Author. <i>Calculations performed by The Children's Cabinet to determine the average number of families and children served per month as well as the decrease in the number of children and families served.</i>
Subsidy Participation Compared to US	Urban Institute. (2013). Urban Institute analysis of Child Care Development Fund (CCDF) data. Retrieved March 2013 from http://www.urban.org/safety-net-almanac/CCDF/Graphic-Display.cfm?GraphicID=103
Providers Participating on Subsidy / % of Providers	Nevada Division of Welfare and Supportive Services Child Care and Development Program. (2013). Active providers in the Nevada Child Care System (NCCS) [Data file]. Report generated by The Children's Cabinet on March 1, 2013.

Supply

Licensed-Exempt OST Programs	The Children's Cabinet, Inc. (2012). <i>2011 Out-of-School Time in Nevada Survey</i> [Data file]. Reno, NV: Author.
Licensed Child Care and Licensed Capacity	The Children's Cabinet, Inc. (2012). <i>2011 Market Rates and Child Care Attributes Survey</i> [Data file]. Reno, NV: Author. U.S. Department of Health and Human Services, Office of Child Care Region IX. (2012). <i>2011 Tribal Operated Centers and ACF 700 reports</i> [Data file]. Retrieved January 2013 from Suki Graves, Region IX Program Specialist.
Net Loss from 1-2009 to 1-2012	Nevada Bureau of Health Care Quality and Compliance Child Care Licensing. (2012). <i>Statewide Annual Report January 1, 2011 to December 31, 2011</i> . Carson City, NV: Author. <i>Calculation performed by The Children's Cabinet to determine the net loss from 2009 to 2012. Same report was used for 2010, 2009, and 2008 to calculate net loss.</i>
Head Start	<i>Head Start Programs and Capacity in Nevada 2011</i> . [Data file]. Retrieved March 2012 from Teresa Oster, State Head Start Training and Technical Assistance.
State-Funded Pre-K	<i>2011-12 Nevada Pre-K Program Characteristics</i> . [Data file]. Retrieved March 2013 from Anna Severns, Nevada Department of Education.
Licensed Providers - Enhanced Schedules	The Children's Cabinet, Inc. (2012). <i>2011 Market Rates and Child Care Attributes Survey</i> [Data file]. Reno, NV: Author.





Data Sources

Workforce & Quality

Longevity	The Children's Cabinet, Inc. (2012). <i>2011 Market Rates and Child Care Attributes Survey</i> [Data file]. Reno, NV: Author.
Accreditation	Accreditation program search performed on December, 2012 through the following accrediting entities: National Association for the Education of Young Children NAEYC http://www.naeyc.org National Association of Family Child Care (NAFCC) http://nafcc.org National Accreditation Commission for Early Education and Care Programs (NAC) http://naccp.org National Early Childhood Program Accreditation (NECPA) http://www.necpa.net Council on Accreditation (COA) http://www.coanet.org/accreditation/
Licensed Center Wages	The Nevada Registry. (2013). <i>Nevada Child Care Workforce Selected Characteristics</i> [Data file]. Retrieved January 2013 from Shelly Nye, Program Director. The Children's Cabinet, Inc. (2012). <i>2011 Market Rates and Child Care Attributes Survey</i> [Data file]. Reno, NV: Author.
Licensed Providers % with Other Compensation	The Nevada Registry. (2013). <i>Nevada Child Care Workforce Selected Characteristics</i> [Data file]. Retrieved January 2013 from Shelly Nye, Program Director.
Number in Workforce	The Children's Cabinet, Inc. (2012). <i>2011 Market Rates and Child Care Attributes Survey</i> [Data file]. Reno, NV: Author.
Nevada Registry Participants	The Nevada Registry. (2013). <i>Nevada Child Care Workforce Selected Characteristics</i> [Data file]. Retrieved January 2013 from Shelly Nye, Program Director.
Length of Employment at Program	The Children's Cabinet, Inc. (2012). <i>2011 Market Rates and Child Care Attributes Survey</i> [Data file]. Reno, NV: Author.
Licensed Child Care Center Staff Turnover	The Children's Cabinet, Inc. (2012). <i>2011 Market Rates and Child Care Attributes Survey</i> [Data file]. Reno, NV: Author.
Highest Educational Attainment	The Nevada Registry. (2013). <i>Nevada Child Care Workforce Selected Characteristics</i> [Data file]. Retrieved January 2013 from Shelly Nye, Program Director.

The Children's Cabinet

The Children's Cabinet exists to keep children safe and families together by offering services and resources that address unmet needs, through a unique and effective cooperative effort between the private sector and public agencies in Nevada.

The Child Care Resource and Referral Department promotes quality child care that is affordable and accessible to all members of our community. This work is supported through a grant from the Nevada Division of Welfare and Supportive Services Child Care and Development Program.

Special Thanks

Thank you to Nevada's child care providers and out-of-school time (OST) programs for completing the surveys that make this fact sheet possible.

Thank you to Shelly Nye, Nevada Registry; Teresa Oster, Head Start Training and Technical Assistance; Suki Graves, Administration for Children and Families Region IX; and Anna Severens, Nevada Department of Education for responding to our data requests.

Thank you to those who reviewed and provided feedback on this fact sheet: Jack Zenteno, Patti Oya, and Cindy Johnson, Nevada Division of Welfare and Supportive Services Child Care and Development Program; Alice LeDesma, Washoe County Social Services Child Care Licensing; Anna Severens, Nevada Department of Education; Melissa Burnham, University of Nevada, Reno Department of Human Development and Family Studies; and Shelly Nye, The Nevada Registry.

Thank you to everyone who advocates for Nevada's children whose early care and education builds their foundation for school readiness and life success.

